UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

In re:

PG&E CORPORATION and PACIFIC GAS AND ELECTRIC COMPANY.

Debtors

Chapter 11

No. 19-30088 (DM)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC

Name of Transferee
Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

Notices sent to:
SPCP Group, LLC
2 Greenwich Plaza, 1st Floor
Greenwich, CT 06830
Attn: Brian Jarmain and Operations
bjarmain@silverpointcapital.com
creditadmin@silverpointcapital.com
administration@silverpointcapital.com

rbeacher@pryorcashman.com

Name and Address where transferee payments should be sent: SPCP Group, LLC Mail Code:11084 PO Box 70280 Philadelphia, PA 19176-0280

DNV GL NETHERLANDS, B.V.

Name of Transferor

Last Four Digits of Acct #: N/A

Claim No: 7784

Debtor: Pacific Gas and Electric Company (19-30089)

Date Filed: August 23, 2019

Total Claim Amount: \$10,000.00 Transferred Amount: \$10,000.00

I declare under penalty of perjury that the information provided in this notice is true and correct

US-3082-SMT

to the best of my knowledge and belief.

SPCP Group LLC Jennifer Poccia Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

US-3082-SMT

EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court Northern District of California, San Francisco Division

AND TO:

PG&E Corporation and Pacific Gas and Electric Company; Case No. 19-30088 (DM),

Jointly Administered

Claim No.

7784

Bankruptcy Case: Pacific Gas and Electric Company ("<u>Debtor</u>") Chapter 11 Case No. 19-30089 and jointly administered under <u>In re PG&E Corporation and Pacific Gas and Electric Company</u>, Chapter 11 Case No. 19-30088

DNV GL NETHERLANDS, B.V., its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SPCP GROUP, LLC

2 Greenwich Plaza, 1st Floor Greenwich, CT 06830 Attn: Brian Jarmain and Operations bjarmain@silverpointcapital.com

With a copy to: Pryor Cashman LLP 7 Times Square New York, NY 10036 Attn: Ronald S. Beacher

Email: rbeacher@pryorcashman.com

Payments to be sent to

SPCP Group, LLC Mail Code: 11084 P.O. Box 70280 Philadelphia, PA 19176-0280

its successors and assigns ("<u>Buyer</u>"), all rights, title and interest in and to proof of claim number 7784 of Seller in the principal amount of \$10,000.00 (the "<u>Claim</u>") against Debtor in the Bankruptcy Case in the United States Bankruptcy Court, or any other court with jurisdiction over the Debtors' Bankruptcy Case.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without

US-3082-SMT

further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all and future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

Case: 19-30088 Doc# 3871 Filed: 09/11/19 Entered: 09/11/19 09:12:13 Page 4 of

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the

[•] day of [•], 2019.

DNV GL NETHERLANDS, B,V.

Name: Von

SPCP GROUP LLC

Name:

Title:

Jennifer Poccia Authorized Signatory